

SUNRISE SHARES HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 198201457Z)

**MANDATORY CONDITIONAL CASH OFFER BY RHT CAPITAL PTE. LTD. FOR AND BEHALF OF
DATUK WIRA BOO KUANG LOON**

**- ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR AND DESPATCH OF
HARDCOPY NOTIFICATION LETTER**

1. INTRODUCTION

- 1.1 The Board of Directors ("**Board**") of Sunrise Shares Holdings Ltd. ("**Company**") wishes to refer shareholders of the Company ("**Shareholders**") to:
- 1.1.1 the offer announcement dated 10 July 2023 made by RHT Capital Pte. Ltd. ("**RHTC**") for and on behalf of Datuk Wira Boo Kuang Loon ("**Offeror**") in relation to the mandatory conditional cash offer ("**Offer**") to acquire all the issued and paid-up ordinary shares in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror ("**Formal Offer Announcement**");
 - 1.1.2 the announcement dated 10 July 2023 made by the Company in response to the Formal Offer Announcement;
 - 1.1.3 the announcement dated 26 July 2023 on the appointment of Hong Leong Finance Limited as independent financial adviser ("**IFA**") to advise the directors of the Company who are considered independent for the purposes of the Offer ("**Independent Directors**");
 - 1.1.4 the offer document dated 31 July 2023 ("**Offer Document**") and related documents in connection with the Offer issued by RHTC for and on behalf of the Offeror;
 - 1.1.5 the announcement dated 31 July 2023 made by RHTC for and on behalf of the Offeror in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions on the electronic retrieval of the Offer Document to the Shareholders; and
 - 1.1.6 the offeree circular dated 11 August 2023 issued by the Board to Shareholders, containing *inter alia*, the advice of the IFA and the recommendations of the Independent Directors in respect of the Offer in accordance with the Singapore Code on Take-overs and Mergers ("**Offeree Circular**").
- 1.2 Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular.

**2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR AND DESPATCH OF
NOTICE TO SHAREHOLDERS**

- 2.1 The Board would like to inform Shareholders that the Company has, today, issued the Offeree Circular in connection with the Offer. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Code on 29 June 2021, the Company has opted to

electronically disseminate the Offeree Circular. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

- 2.2 In connection with the electronic dissemination of the Offeree Circular, the Company has, today, despatched by ordinary post to Shareholders the notification of electronic dissemination of the Offeree Circular ("**Notification Letter**") containing instructions for the electronic retrieval of the Offeree Circular.
- 2.3 The electronic version of the Notification Letter and the Offeree Circular and its related documents are available on the website of the SGX-ST at <https://www.sgx.com> and on the Company's corporate website at <https://sunriseshares.com/download/index.html>.
- 2.4 **Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Appendix 1 to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors on the Offer before deciding on whether to accept or reject the Offer.** Shareholders who are in any doubt in relation to the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.
- 2.5 Shareholders who have not received the Notification Letter within two (2) business days from the date hereof may, during normal business hours and up to **5.30 p.m. (Singapore time) on 28 August 2023**, to obtain a copy of the Notification Letter from the Registrar at the following address:

In.Corp Corporate Services Pte. Ltd.
30 Cecil Street, #19-08
Prudential Tower
Singapore 049712

3. **CLOSING DATE**

Shareholders are to note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time) on 28 August 2023**.

4. **RESPONSIBILITY STATEMENT**

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror and the Offer) are fair and accurate and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Formal Offer Announcement, the Offer Document and any other announcements made by or on behalf of the Offeror), the sole responsibility of the directors of the Company (including any who may have delegated detailed supervision of the preparation of this announcement) has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Liang Yongdong
Chief Executive Officer
11 August 2023

*This announcement has been reviewed by the Company's Sponsor, Provenance Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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